

Understand new regulations and standards, develop successful green projects, and manage carbon offset risks

Canadian Climate Change & Carbon Finance

**GET EXPERT ADVICE AND
INSIGHT FROM LEADING
FIRMS AND CONSULTANTS**

Alberta Environment

Alberta Securities Commission

Torys LLP

Willms & Shier LLP

Davis LLP

Blake, Cassels and Graydon LLP

McMillan Binch Mendelsohn LLP

EnerLaw LLP

BDO Dunwoody LLP

Gowlings Lafleur Henderson

ClimateCHECK

Golder Associates Limited

Carbon Capital Management

**Conference: September 15 and 16, 2008
Optional Workshop: September 17, 2008
CALGARY, ALBERTA**

***Get cost-effective strategies for meeting new regulations
and mandatory emission-reduction targets***

- ✓ Understand how the Canadian federal government regulatory framework will impact CO₂-emitting businesses
- ✓ Learn about the regulatory challenges for green power
- ✓ Get best strategies for carbon financing for private sector projects
- ✓ Protect yourself from shareholder activism and prepare for evolving disclosure standards and board liability
- ✓ Hear the latest update on carbon capture and sequestration directly from Alberta Environment
- ✓ Get an overview of the legal issues relating to emissions trading and environmental assessments
- ✓ Hear about the securities law implications of trading carbon emissions and carbon-based derivatives from the Alberta Securities Commission
- ✓ Learn about what is expected to follow the first Kyoto commitment period

Presented by:

INFONEX
Profit from Knowledge

Media Partner:

Green Business

Media Partner:

CANADIAN Lawyer

Register Today! Call 1.800.474.4829 Fax 1.800.558.6520 WWW.INFOEX.CA

Canadian Climate Change and Carbon Finance

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YOUR INVITATION TO ATTEND

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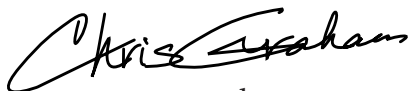
Dear Colleague,

With the federal government's 2008 budget and Turning the Corner plan, you can't afford to be unprepared for the anticipated changes that will be upending the Canadian industrial sector. This fall, the federal government will publish the draft of its greenhouse gas (GHG) intensity reduction regulations, with the final regulations expected to take effect in 2010. Climate change and carbon finance have firmly established themselves as issues for Canadian corporations, which will soon be required to balance environmental protection and sustained economic growth.

Infonex's *Canadian Climate Change and Carbon Finance* has been designed for executives, in-house counsel, and lawyers charged with environmental compliance. This conference will give you the information and tools you need to navigate through regulatory and carbon market uncertainties. Hear about what you should expect from Canadian and international policy implementation. Learn how to create tradable carbon instruments and how to structure carbon funds and renewable energy projects.

Your industry needs to be prepared for the technical and economic challenges presented by this new regulatory framework. Attend *Canadian Climate Change and Carbon Finance* to position your organization to fulfill your reduction obligations on time and cost-effectively, while meeting stakeholder expectations and your long-term economic objectives. Register today!

Sincerely,



Christopher Graham
Vice-President, Conferences
INFONEX Inc.

P.S. Don't miss our special half-day workshop on CO₂ storage and EOR schemes in Alberta!

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Day 1

AGENDA: MONDAY, SEPTEMBER 15, 2008

8:00 – 9:00 Registration and Continental Breakfast

9:00 – 9:10

Welcome and Opening Remarks from the Chair
Dennis Mahony, Partner, Torys LLP

9:10 – 10:10

What to Expect in the Evolving Regulatory and Policy Framework for Climate Change
Paul Manning, Partner, Willms & Shier LLP

- Canada's federal proposals for a climate change regulatory framework
 - what is proposed, and when will it take effect?
 - what are the obligations, and what are the opportunities?
- International context
 - what are the tensions between federal proposals and Kyoto?
 - what the U.S. is expected to do, and how will it influence federal proposals
- Domestic context
 - what the provinces are doing
 - tensions between provincial and federal proposals
- What companies should be doing now

10:10 – 10:30

Networking Break



10:30 – 11:30

Securities Law Implications of Carbon Credits and Derivatives

Barbara Hendrickson, Partner, McMillan Binch Mendelsohn LLP

Tom Graham, Director, Corporate Finance, Alberta Securities Commission

- Structuring of carbon funds
- Types of funds
- Securities products
- Accounting, disclosure, and exchange issues

11:30 – 12:30

Environmental Assessment Update

Rob Janzen, Vice-President, Western Canada Operations, ClimateCHECK

- State of play
- New federal regulations
- Strategies for successful projects

12:30 – 1:40

Luncheon

1:40 – 2:40

Emissions Trading: Legal and Industry Overview

Patricia Leeson, Partner, Gowlings Lafleur Henderson
Lisa Jamieson, Associate, Gowlings Lafleur Henderson

- Canadian emissions-reduction purchase agreements
- Other trading documents
- Due diligence and trading risks

2:40 – 3:00

Networking Break



3:00 – 4:15

Carbon Finance: Strategies for Private Sector Projects

Douglas Tingey, Associate Counsel, Davis LLP
Skip Willis, CEO, Carbon Capital Management

- Creating tradable carbon instruments
- Kyoto protocol projects
- Voluntary and mandatory regimes contrasted
- Project agreements

4:15 – 5:00

Green Power: Regulatory Challenges

Ron Hansford, Partner, Gowlings Lafleur Henderson

- Alternative and renewable energy sources in Canada
- Particular challenges of wind, clean coal, and new hydro
- Funding incentives

WHO SHOULD ATTEND THIS EVENT

- In-house Counsel
- Compliance Executives
- Climate Change Managers and Executives
- Emissions Trading Brokers, Lawyers, and Consultants
- Major Energy Site Managers
- Lawyers Practicing:
 - environmental law
 - securities law
 - corporate finance law
 - commercial law
 - tax law
 - project finance law
 - insurance law
 - energy law

SPONSORSHIP AND EXHIBITION OPPORTUNITIES

If you would like to increase your visibility with senior executives and professionals working with legal and environmental issues, you need to be at the *Canadian Climate Change and Carbon Finance* conference. A limited number of sponsorship options are available including: exhibit space, cocktail reception, luncheon, breakfast, and conference documentation.

For more information and to check availability, contact our sponsorship department by telephone at 416.971.4177, ext. 244, or send an e-mail message to: sponsorship@infonex.ca.

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Day 2

AGENDA: TUESDAY, SEPTEMBER 16, 2008

8:00 – 9:00

Continental Breakfast

9:00 – 9:10

Opening Remarks from the Chair

Douglas Tingey, Associate Counsel, Davis LLP

9:10 – 10:10

Shareholder Activism, Evolving Disclosure Standards, and Board Liability

Mike Pickersgill, Partner, Torys LLP

- Evolving climate change regulations and their impact on issuers
- Role of institutional investors in encouraging disclosure
- Position of U.S. and Canadian securities regulators and best practices

10:10 – 10:30

Networking Break



10:30 – 11:30

Climate Change Litigation: Emerging Risks and Uncertainties

John Terry, Partner, Torys LLP

- Potential constitutional challenges to federal regulations
- Legal basis for climate change litigation under Canadian law
- Interaction of Kyoto, WTO, and BIT obligations: potential for trade sanctions

11:30 – 12:30

Impact of Evolving International Standards on the Extractive Industries

Colin Graham, Associate, Torys LLP

Karen Whistler, Team Leader, Global Sustainability Services, Golder Associates Limited

- Canadian resources companies operating internationally
- UN and World Bank guidelines
- Extractive Industries Transparency Initiative (EITI)
- Corporate social responsibility

12:30 – 1:40

Luncheon

1:40 – 2:40

Understanding Oil Production and Carbon Emissions: Canada's Challenge

Duff Harper, Counsel, Blake, Cassels and Graydon LLP

- Comparing provincial and federal greenhouse gas (GHG) requirements
- Impact on cross-border and international GHG issues
- Dealing with the stigma of "dirty fuel"

2:40 – 3:40

Carbon Capture and Sequestration Overview

Carmen Marshall, Partner, Gowlings Lafleur Henderson

Jay Nagendran, Assistant Deputy Minister for Oil Sands Environmental Management, Alberta Environment

- How does carbon capture and storage work?
- Legal issues associated with carbon capture and storage
- Recent initiatives in Alberta

3:40 – 4:00

Networking Break



4:00 – 4:45

Looking beyond the First Kyoto Commitment Period

Mark Madras, Partner, Gowlings Lafleur Henderson

- Where does the international community stand with respect to post-2012 GHG reduction commitments?
- Where does Canada stand with respect to post-2012 international GHG commitments?
- Implications of the current state of affairs for GHG reduction projects

4:45 – 5:00

Closing Remarks from the Chair

OPTIONAL WORKSHOP: WEDNESDAY, SEPTEMBER 17, 2008 (9:00 – 1:00)

CO₂ Storage and Enhanced Oil Recovery (EOR) Schemes in Alberta: Property Law Issues and Regulatory Requirements

Emil Breza, Director, Greenhouse Gas Advisory Services, BDO Dunwoody LLP

William Laurin, Oil and Gas Solicitor, EnerLaw LLP

Paul Negenman, Oil and Gas Solicitor, EnerLaw LLP

The presentation will provide you with a broad overview of many of the practical property law issues and regulatory concerns related to the implementation of CO₂ storage and EOR schemes in Alberta:

- General property law concepts
- Oil and gas rights
- Leases and unit agreements
- Operating and royalty agreements
- Directive 56 and surface access
- Directive 65 EOR schemes
- Directive 65 disposal and storage schemes
- CO₂ ownership
- Pre-submission rights verification
- Basic technological principles
- R&D tax credit availability
- Steps required to generate carbon credits
- project plan and assertion
- project plan validation
- project implementation
- project verification
- Monetizing the credits

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CALGARY, ALBERTA



Location: Canadian Climate Change and Carbon Finance will be held at a convenient location in Calgary, AB. Detailed venue information will be provided with your registration confirmation.

Your Registration Includes: Registration fees include all course materials, continental breakfast, lunch, and refreshments. **Parking and accommodation are not included.**

Group Discount: If 3 individuals from one organization register at the same time, a 4th person may also be registered to attend free of charge. The free registration must be of equal or lesser value than the paid registrations. All discounts will be applied against the full conference fee. You cannot combine multiple discounts – only one discount can be used per registration.

Mailing List Update/Removal: To add, update or remove your information from the Infonex mailing list, please call 1-800-474-4829, and select Option 3, or complete the online form at www.infonex.ca. Please note: Infonex prepares mailings several weeks in advance; it may take such time for the updates to come into effect.

THREE KEY BENEFITS OF ATTENDING THIS EVENT

- 1) Hear directly from Alberta Environment on carbon capture and sequestration
- 2) Prepare for the upcoming regulations that will set a new national carbon standard
- 3) Compare your current challenges with those of industry leaders

REGISTER BY PHONE, ON-LINE, OR IN THESE 3 EASY STEPS!

1 PRINT YOUR NAME AND CONTACT INFORMATION

Yes! Register me for *Canadian Climate Change and Carbon Finance*

Mr./Ms./Mrs. _____ Title _____

Organization _____

Name of Approving Manager _____ Title _____

Address _____

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Telephone () _____ Ext _____ Fax () _____

E-mail address _____

Send me information by E-mail Postal Mail Fax

Company's main line of business _____ Number of Employees at site: _____

2 SELECT YOUR OPTION(S) AND METHOD OF PAYMENT

4th Delegate Attends FREE!

REGISTRATION FEES:	Register and pay by JULY 18	Register and pay by AUGUST 15	FULL PRICE
Conference Only	\$1,799 + GST	\$1,999 + GST	\$2,199 + GST
Conference and Workshop	\$2,249 + GST	\$2,499 + GST	\$2,749 + GST

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67 Richmond St. W., 7th Floor
Toronto, Ontario M5H 1Z5

CANCELLATION POLICY:

Substitutions may be made at any time. If you are unable to attend, please make cancellations in writing and fax to 1-800-558-6520 **no later than September 1, 2008**. A credit voucher will be issued to you for the full amount, redeemable against any other INFONEX course and which is valid for twelve months (one year) from the date of issue. If you prefer, you may request a refund of fees paid, less a 15% administration fee. Registrants who cancel after **September 1, 2008**, will not be eligible to receive any credits or refunds and are liable for the entire registration fee.

Confirmed registrants who do not cancel **by September 1, 2008** and fail to attend will be liable for the entire registration fee.